## **EuroPacific Disclaimer**

## **General Disclaimer**

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## **Forward Looking Statements**

Certain statements contained on this website constitute forward-looking statements and forward-looking information (collectively referred to herein as "forward-looking statements") within the meaning of applicable Canadian securities laws. Such forward-looking statements relate to: (i) future events or EuroPacific's future performance; (ii) EuroPacific's business objectives, operational timelines, and investment requirements; and (iii) future exploration work on the Properties and their potential to host mineralization. All statements other than statements of historical fact may be forward-looking statements.

Such forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "budget", "plan", "estimate", "expect", "forecast", "may", "will", "project", "potential", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. EuroPacific believes the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this website should not be unduly relied upon.

These forward-looking statements speak only as of the date of this website, or as of the date specified in the documents incorporated by reference on this website, as the case may be. With respect to forward-looking statements contained on this website, EuroPacific has made assumptions regarding, among other thing: the accuracy, reliability and applicability of EuroPacific's business model; the ability of EuroPacific to implement its business plan as intended; the legislative and regulatory environments of the jurisdictions where EuroPacific

carries on business; commodity prices; the success of exploration and development activities; the impact of competition; and the availability of financing to execute the business plan.

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; environmental liability claims and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; the absence of dividends; competition; dilution; the volatility of our common share price and volume and the additional risks identified in the Company's reports and filings with the TSX Venture Exchange and applicable Canadian securities regulations.

EuroPacific has included the above summary of assumptions and risks related to forward looking statements provided on this website to provide investors with a more complete perspective on EuroPacific's current and future operations and such information may not be appropriate for other purposes.

Dr. Chris Osterman, P. Geo, the CEO of EuroPacific, is a Qualified Person ("QP") as defined by National Instrument 43-101. Dr. Osterman has reviewed and is responsible for the technical information disclosed on this website.